

# Global Member Meeting

Casablanca, Morocco 19-21 May 2015

Fundraising Essentials (Session 1)

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# Objectives Of Sessions

## Session 1 Tuesday 19 May, 16.10-17.45

- **How to go about successful fundraising**
- **How to identify different sources of funding**

## Session 2 Wednesday 20 May 11.00-12.30

- *How to apply to and approach donors*
- *What systems/processes need to be in place in order to apply/respond quickly to donors*

# SUPER fundraising

**S**trategic – fundraising to deliver your mission

**U**nderstanding - the donor's priorities, and matching your work to them

**P**resenting - your case and your organisation effectively

**E**ffective - having good processes and teamwork to be effective in accessing and managing funding

**R**elationships – cultivate and develop strong relationships with donors

# Funding Strategy – Why?

Plan over the longer term and manage a growth or decline in funding

Maximise opportunities for securing and allocating funding

Assess and manage financial risks in an unstable and complex environment

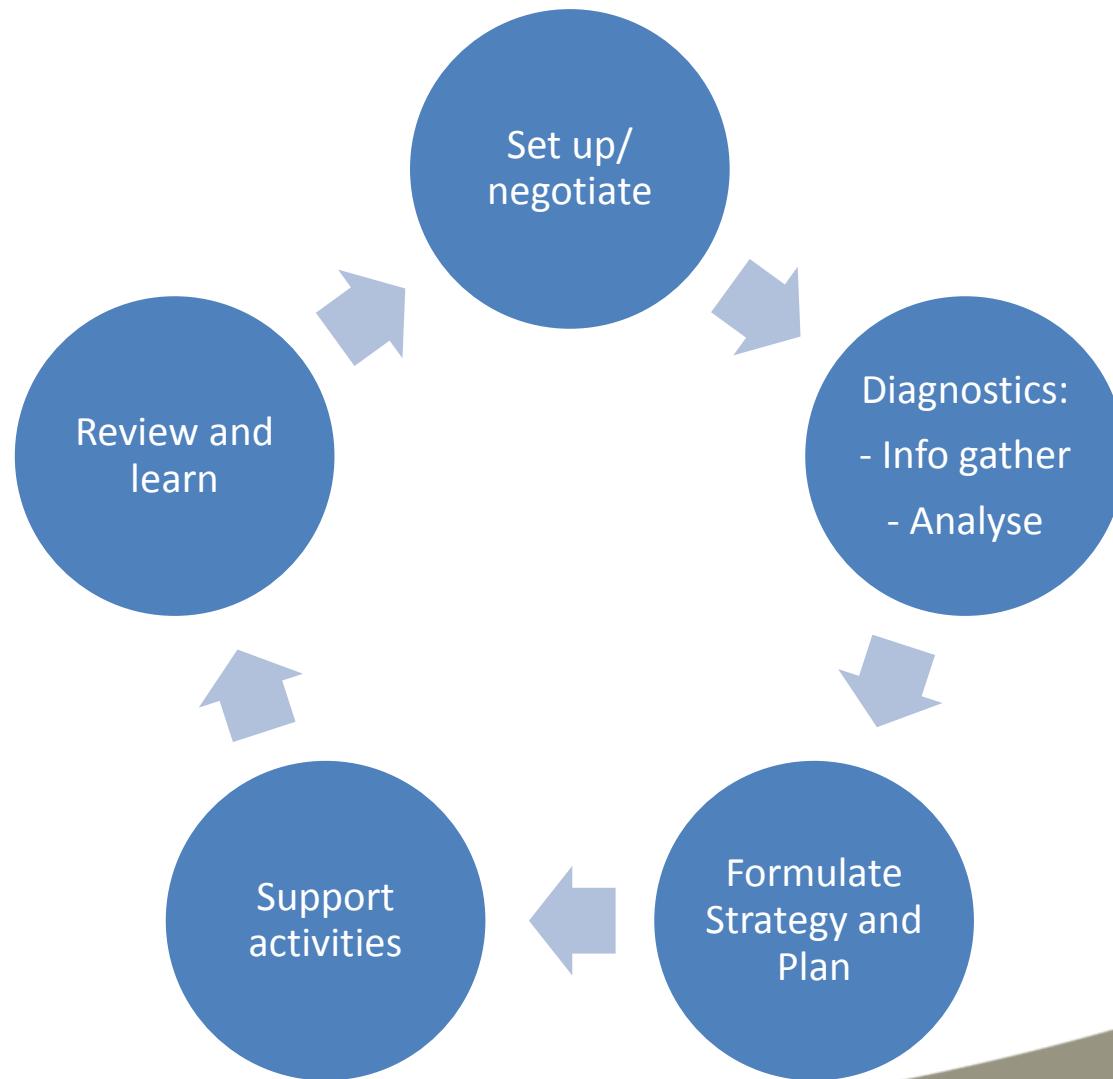
# Funding Strategy - What?

A plan to match short, medium and long term funding needs to the opportunities available

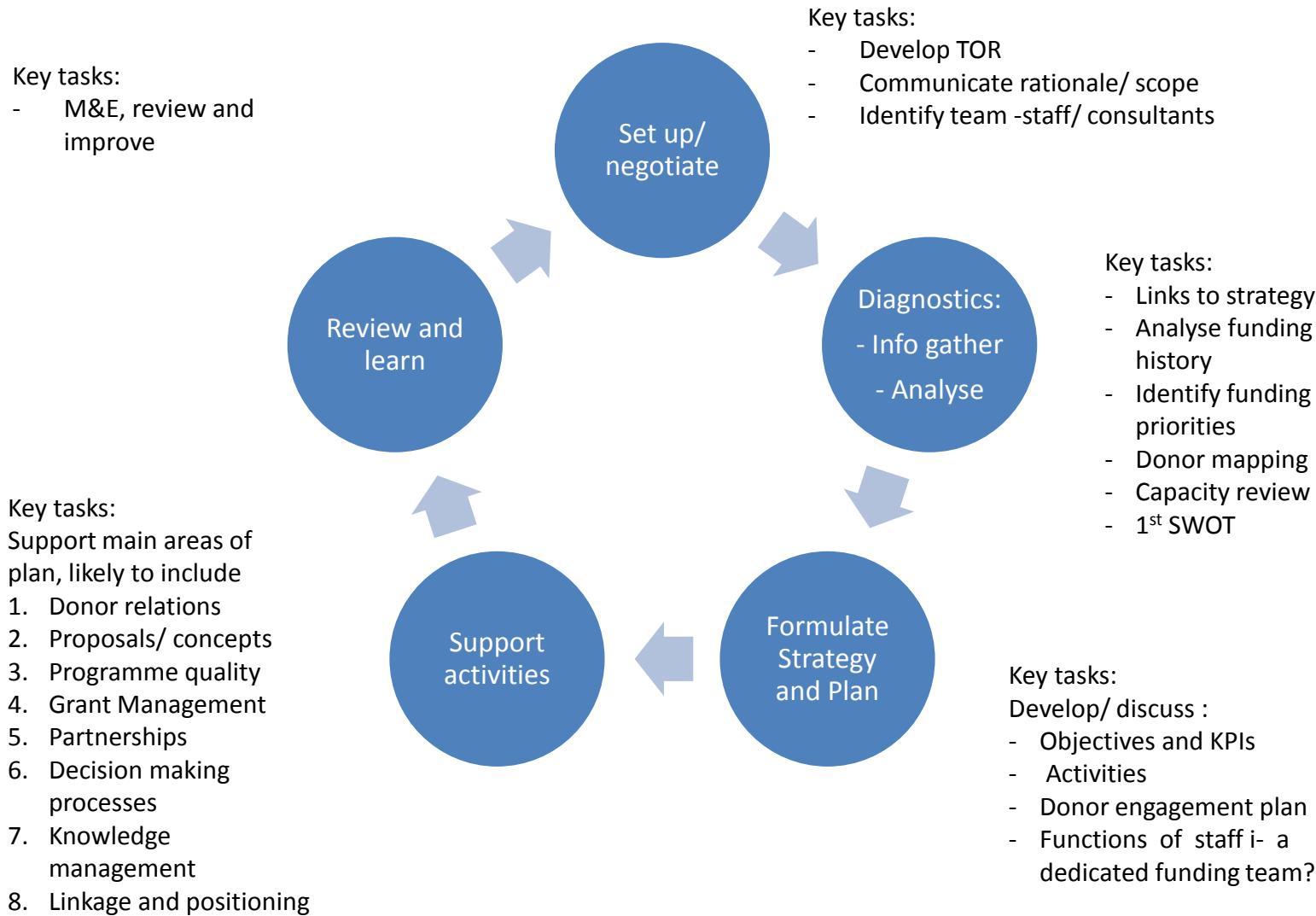
Responsive to changes in donor environment

Ensures resources in place to achieve it

# How? - Funding Strategy Planning Cycle



# Funding Strategy Development



## Example of a simple “Resource Map”

<b>RED = RESTRICTED</b>	<b>YELLOW = EARMARKED, OR BROADLY RESTRICTED</b>	<b>GREEN = UNRESTRICTED</b>
↓	↓	↓
<b>Field programmes under donor contract</b>	<b>“Hard to fund” areas, gaps, bridge funds</b>	<b>Core costs Reinvestment in fundraising</b>
<b>Policy/ research commissioned by donors</b>	<b>R &amp; D “seed funds”: assessments, feasibility studies</b>	<b>Training, capacity building (HO and Field)</b>
<b>M &amp; E within approved budgets</b>	<b>Emergency response (pre-funding)</b>	<b>Emergency response (pre-funding)</b>
	<b>Policy research, M &amp; E, Publications</b>	<b>Policy development, advocacy, lobbying</b>
	<b>Match funds</b>	<b>Systems</b>

# Challenges in diversification

- increased complexity
- risk of fragmentation in programming
- tougher financial conditions
- understanding and assessing donor risk
- relationship management
- accommodating different donor cultures

## Where can I look? (Globalgiving.co.uk)

- DSC.org.uk – books and online guides
- Charity Commission, [www.charity-comission.gov.uk](http://www.charity-comission.gov.uk)
- FundFinder, [www.fundfinder.org.uk](http://www.fundfinder.org.uk)
- Funding Central <http://www.fundingcentral.org.uk>
- The Directory of Grant Making Trusts – Directory of Social Change, [www.dsc.org.uk](http://www.dsc.org.uk)
- GrantFinder <http://www.grantfinder.co.uk/> (UK)
- Foundation Center <http://foundationcenter.org/findfunders/> (USA)
- <http://www.africagrantmakers.org> (Africa)

## Other useful resources

### **Girls not Brides Webinars (Globalgiving)**

- “Good Fundraising – Practical Skills”:  
<http://www.instantpresenter.com/globalgivinguk/EB53DA808149>
- “Core Case for Support to Boost Your Fundraising”:  
<https://attendee.gotowebinar.com/recording/4391370638898774529>

### **Girls not Brides – sources of funding for child marriage work; a brief guide**

<http://girlsnotbrides.theideabureau.netdna-cdn.com/wp-content/uploads/2014/12/Funding-CM-work-A-guide-for-GNB-members.pdf>

## Internet based funding – some examples

- <https://home.justgiving.com/> (the first)
- <http://catapult.org/> (specifically for women's rights)
- <http://www.gofundme.com/> ("over \$1billion raised")
- <http://www1.networkforgood.org/> ("over \$1.2 billion raised")
- <http://simplygiving.com/> (Asia)
- <https://www.kickstarter.com/> (Creative projects)
- <http://www.raisingit.com/> (using IT to support fundraising)
- <http://themisfitfoundation.org/> (connecting donors and projects)

# Internet based funding – advice and resources

- <http://www.resource-alliance.org/knowledgehub.php?lang=en>  
(Resource Alliance – Knowledge Hub)
- <http://www.resource-alliance.org/pages/en/fundraising-online.html>  
(free virtual fundraising conference)
- <http://www.ngopulse.org/category/tags/internet-fundraising>  
(SANGONET/ NGO Pulse - Southern Africa)
- <http://knowhownonprofit.org/how-to/how-to-use-the-internet-for-fundraising> (UK NCVO in partnership with Just Giving)

# Evaluation forms please!

# Thank you

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